# **b4** Technical Expert Training



**Duration:** 2 days **Execution:** Online

**Participants:** max. 15 persons

## AGENDA

#### **Introduction**

## **b**4 Environment (b4 Controller/b4 Bots)

Software and Hardware requirements b4 Installation process Software Updates b4 Technology Modules Backups

## **b**4 Console

Object Manager Graphical Rules Editor (GRE) User Management Update Manager Object Visualisation Editor Automation Manager

#### **b**4 Dashboard

Dashpages Dashlets Individual Settings

#### **b**4 Report Designer

Overview Report Templates Report Generation

Fine-tuning

#### Automation Manager - Deep Dive

Recordings Creation
Recording Actions
Recording Properties
Custom Code
Variables
Function Library
Object Character Recognition (OCR)
Deployment
Scripts
Preferences

### **d** Object Manager - Deep Dive

Checkpoints
Counters
Time Service
Timers
Rules location inside Object Manager
Service Groups and Status Rules

#### **Graphical Rules Editor - Deep Dive**

Rule Graph objects Execution Timeout Copy / Paste Rule Templates Nested Rules

#### Troubleshooting

Logs and Screenshots Reset and Restore

#### RPA Implementation Process

Collecting User Requirements
Planning
Documentation/Preparation/Specification
Checkpoint Creation
Rule Workflow
Reporting
Fine-tuning
Production

#### Certification

#### Questions and Answers